

Switching and Signalling Branch

Branch Paper 95

EVERYTHING YOU EVER WANTED TO KNOW ABOUT DOCUMENTATION

(and should have asked)

By: C. Fidge & D. Heagerty

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Approved by

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Assistant Director,

Switching and Signalling

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Summary

- The same

SWITCHING AND SIGNALLING BRANCH PAPER NO. 95

EVERYTHING YOU EVER WANTED TO KNOW ABOUT DOCUMENTATION

(AND SHOULD HAVE ASKED)

BY C. FIDGE AND D. HEAGERTY

Documentation is a vital but often overlooked part of any technical project. Even when a considerable amount of effort is put into producing and maintaining documentation it may still fail to be useful if the style and layout are inappropriate to the audience and intended purpose. This report, which is general enough for any documentation project, provides numerous suggestions for style and layout which may be more applicable to the particular problem in hand than traditional "essay-like" writing. However it does not aim to be a "standard" for documentation. The report also aids management and organisation of a project by proposing a seven-step documentation plan, covering the full documentation process from conception to finished product. The document "practices what it preaches" and is presented in a straightforward style designed to convey the maximum amount of information while placing the smallest possible burden on the reader.

This paper was originally published in February 1985 as Research Laboratories Report 7771 under the title "The Preparation of Documentation and Similar Software"

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Summary

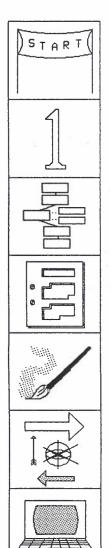
Overview

This report is broken up into a number of independent chapters. Within each chapter independent concepts are presented in a double page layout comprised of a page of text and a supporting diagram. To aid searching, each chapter has an associated symbol in the top right corner.

There are three levels of headings:

- o The chapter heading which appears at the bottom of every page.
- o The sub-heading which appears in the box at the top of each left hand page.
- o An optional topic heading which appears in small print below the sub-heading.

The individual chapters are:



PREFACE - describes the purpose of this report, its intended audience, and how you should use it.

INTRODUCTION - discusses the importance and advantages of good documentation, and suggests a few ideas to use in evaluating documentation.

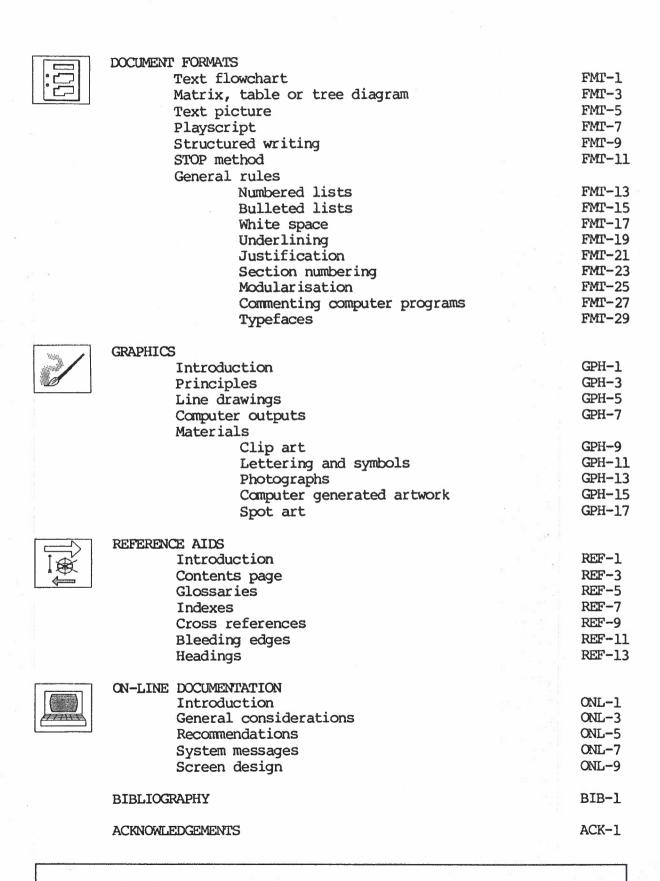
STANDARD DOCUMENTATION PROCESS - presents a seven step plan for producing documentation, with a detailed description of the steps involved.

DOCUMENT FORMATS - presents a number of different document formats that may be applicable to your particular application and suggests a number of general rules for layout.

GRAPHICS - describes the different ways of including pictorial material in your documentation.

REFERENCE AIDS - presents a number of different aids you can provide to help your readers find their way around your documentation.

ON-LINE DOCUMENTATION - of interest to anyone developing documentation to be directly available to users of a computer system, this includes a number of general rules to follow and describes some pitfalls to avoid.

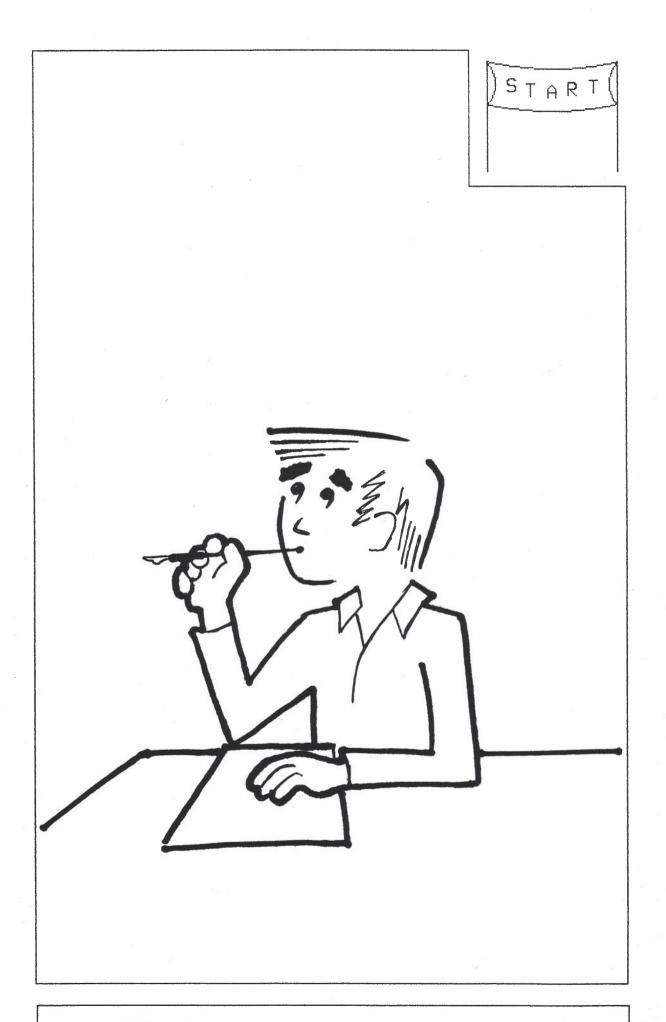


Contents

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PREFACE

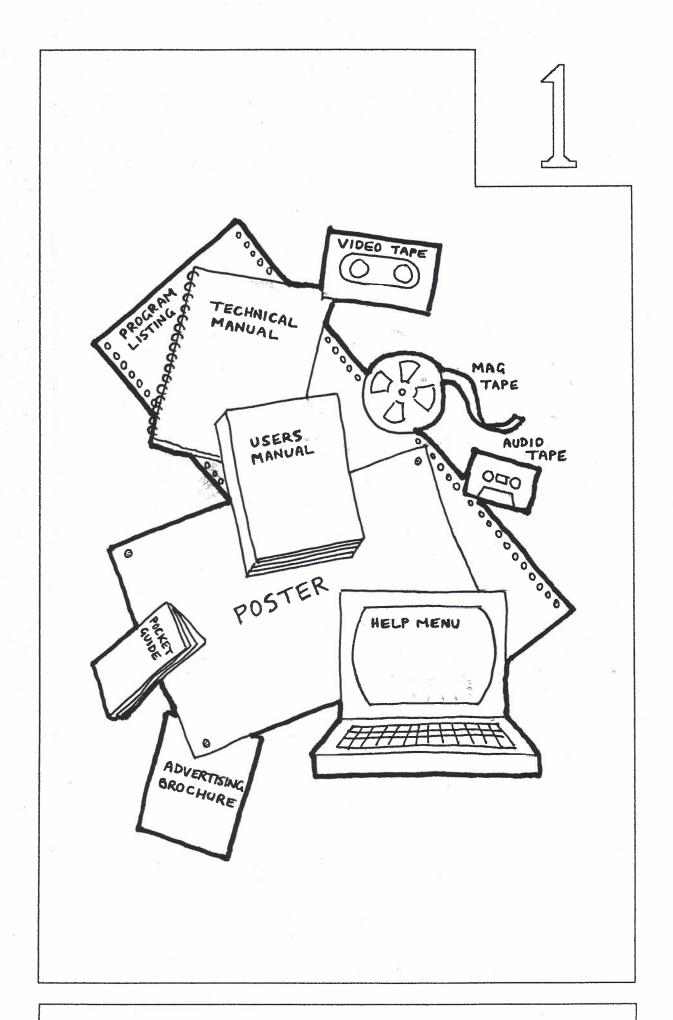


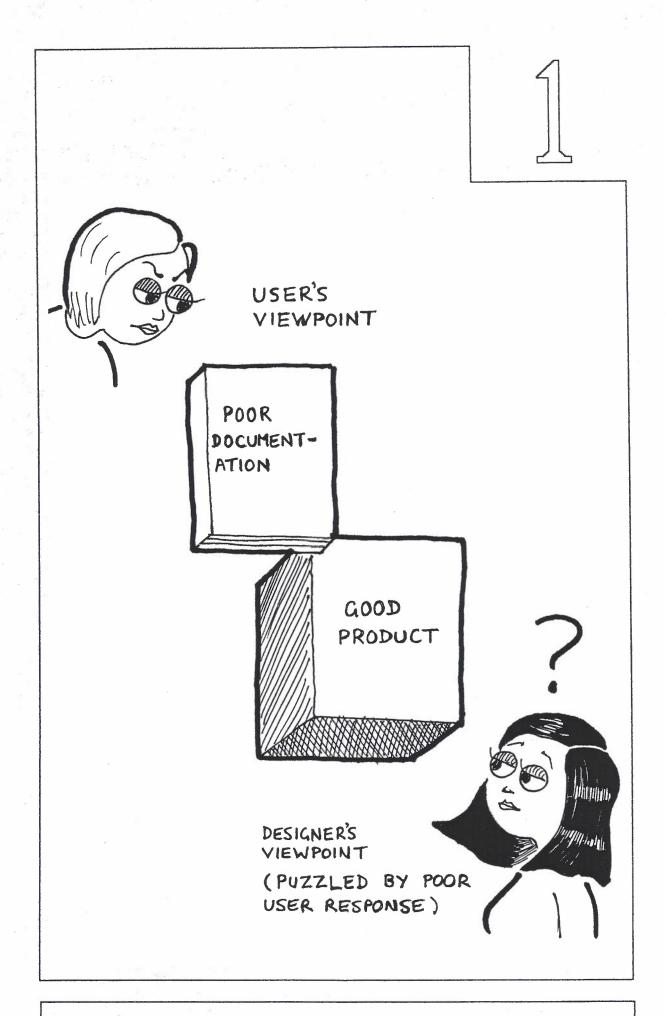


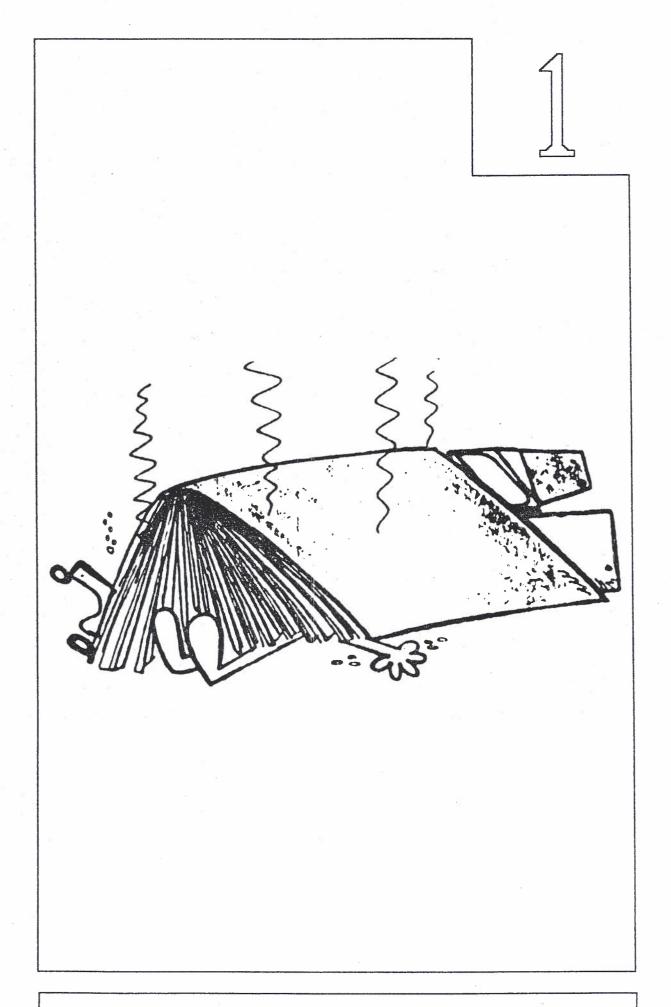
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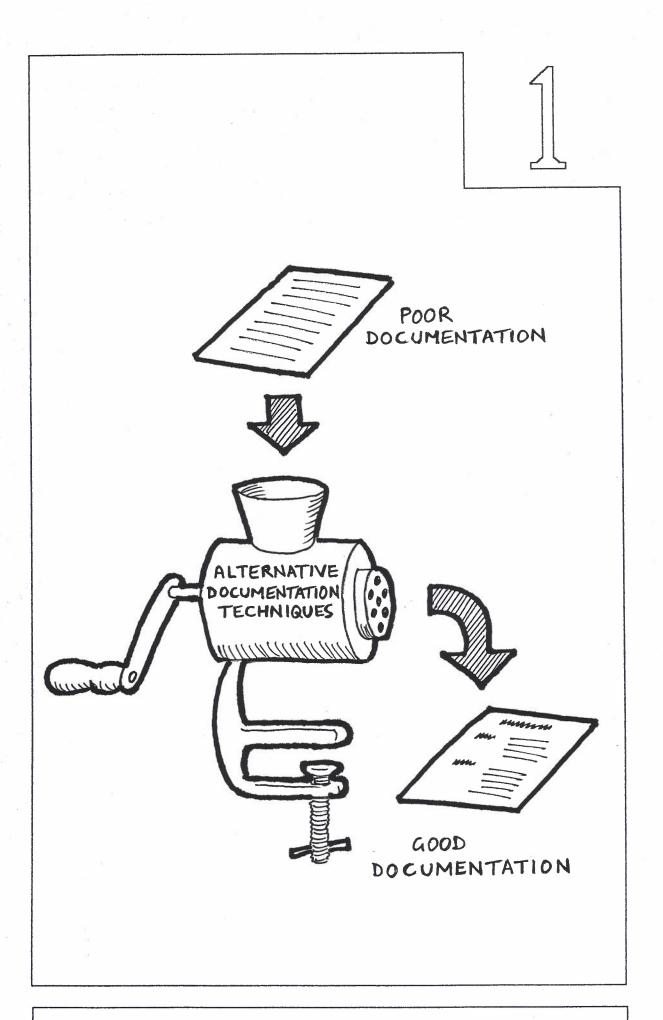
Preface

INTRODUCTION

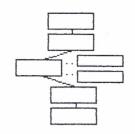




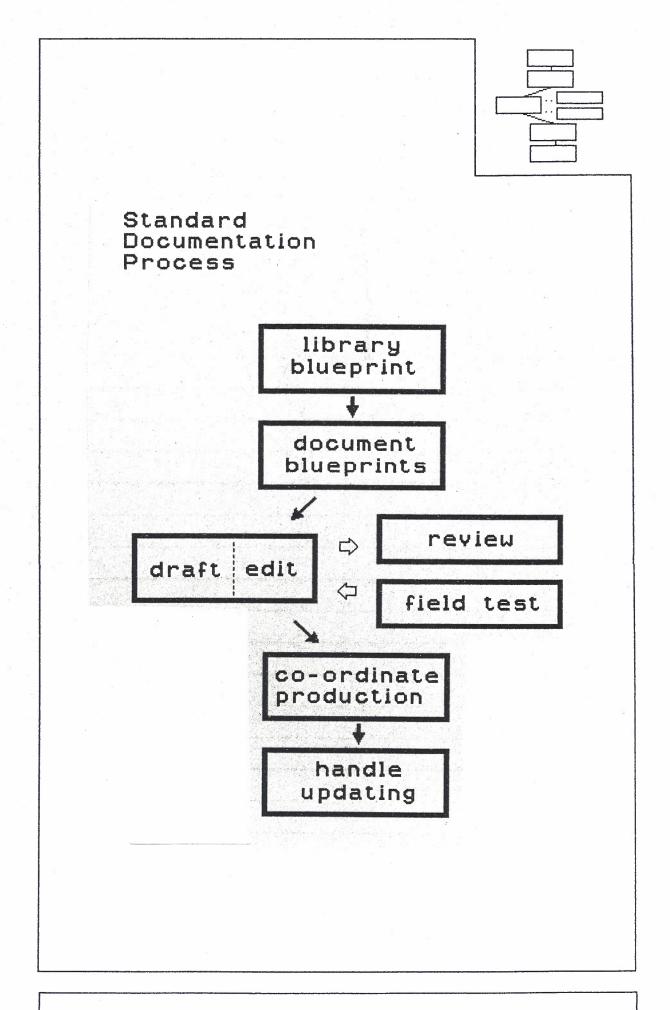


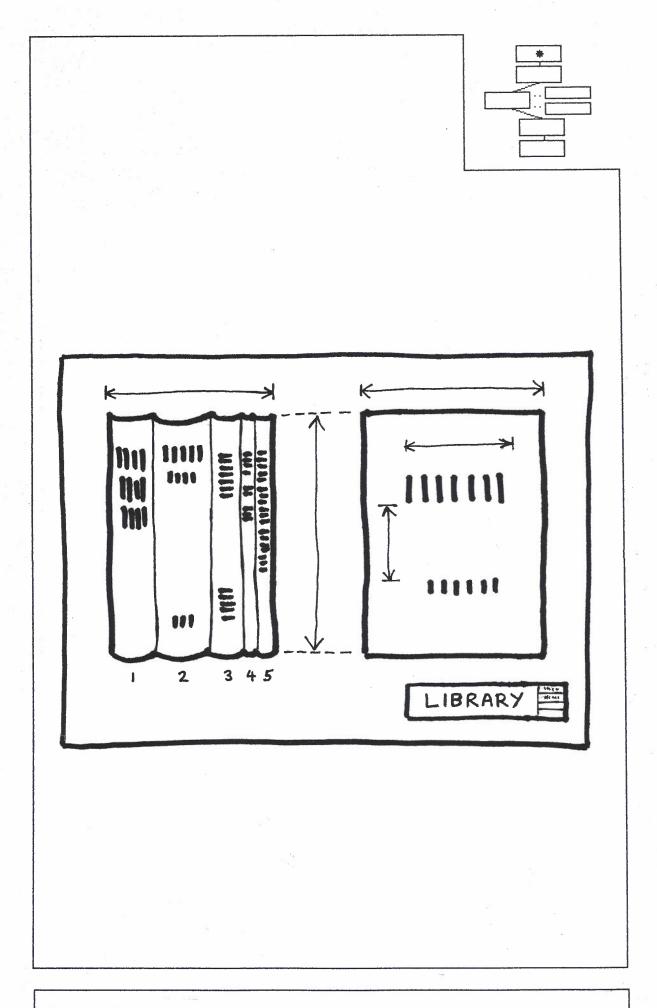


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Reference Aid	Desired Features	Present in Manual
Table of Contents	Two or More Levels of detail	
List of Illustrations/ Figures or Tables	Present	1
Chapter Tables of Contents	Two or More Levels of Detail	
Headings	Two or More Levels of Detail	ř.
Spot Art		
Figure Captions	Number & Title	
Tabs	Titles not Numbers	
Error Message Appendix	Present	2 1
Glossary	2% of the total # of pages	
Indexes (traditional or by topic or function)	4% of the total # of pages; analytical in	style
Reference Card	3 to 5 levels of detail	1
10 - 11 Checks 8 - 9 Checks Less Than 8 Checks	= An Excellent Manual = An Adequate, But Imp s = An Inadequate Manual	roveable Manual

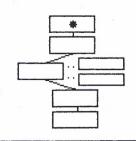


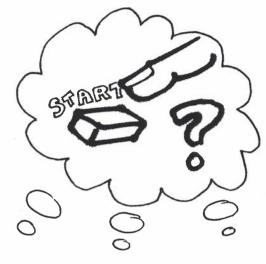
STANDARD DOCUMENTATION PROCESS





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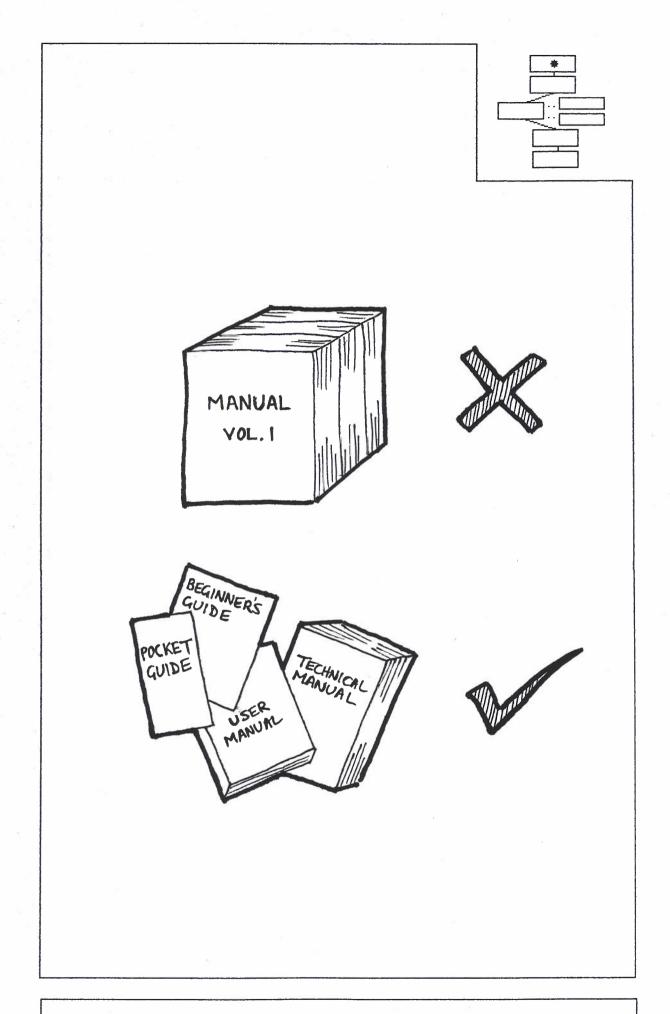
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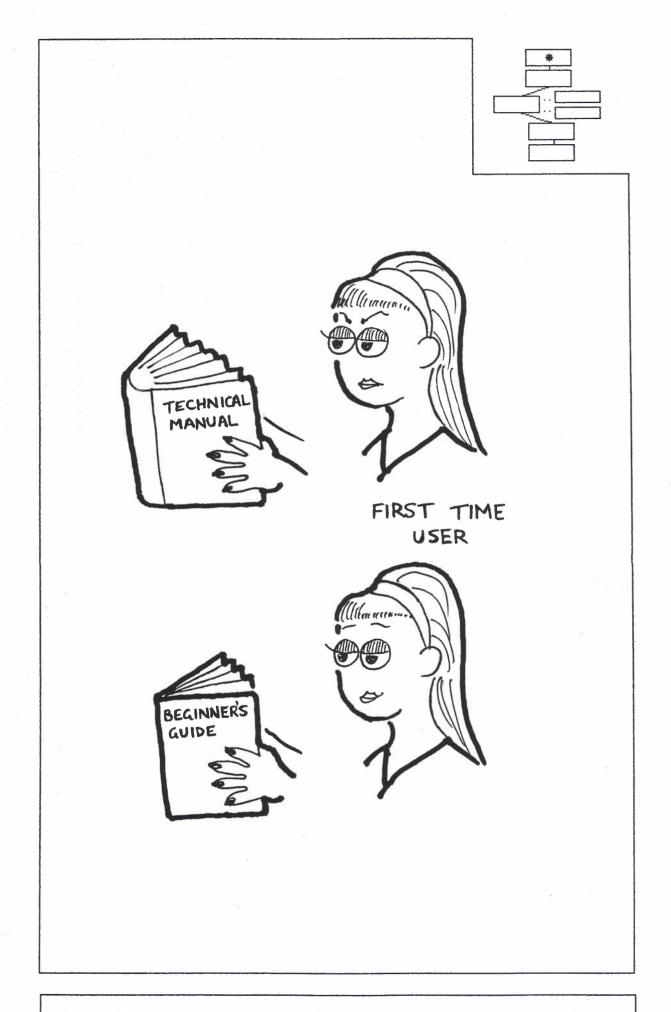
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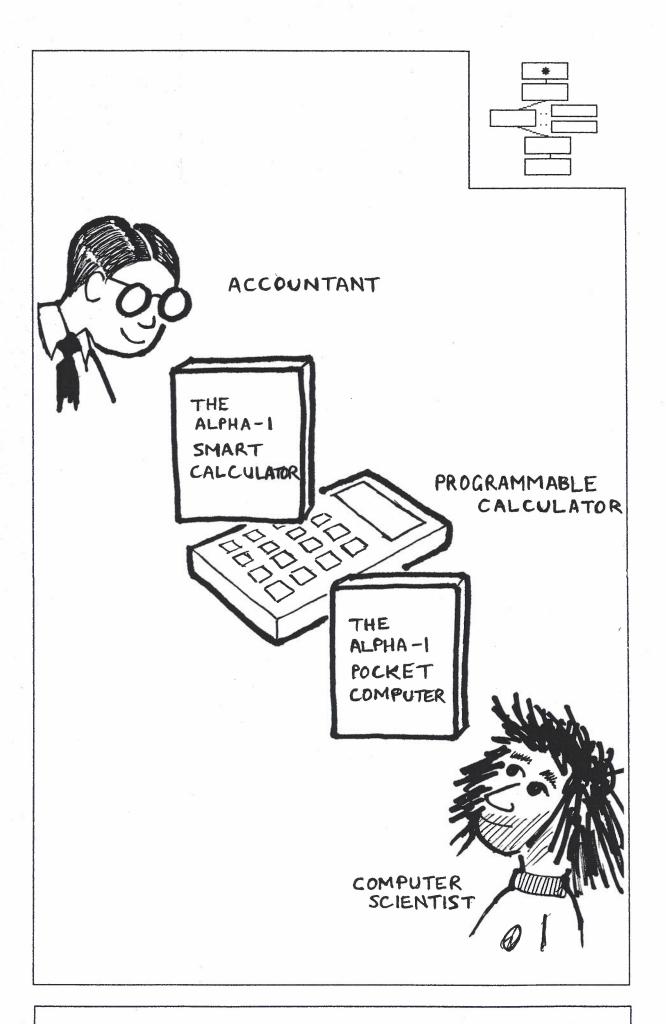
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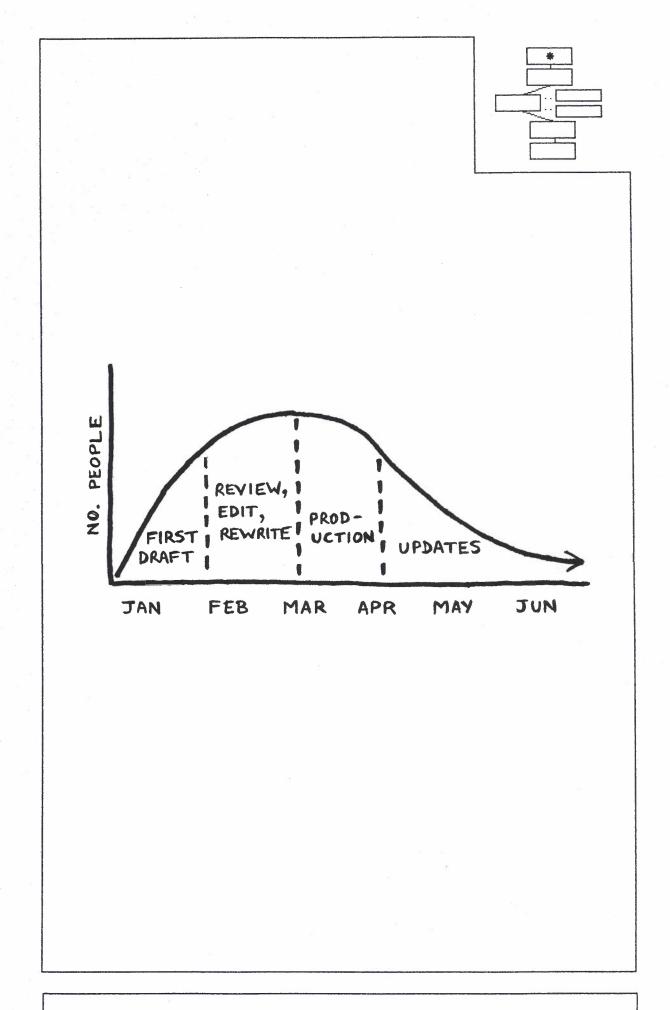


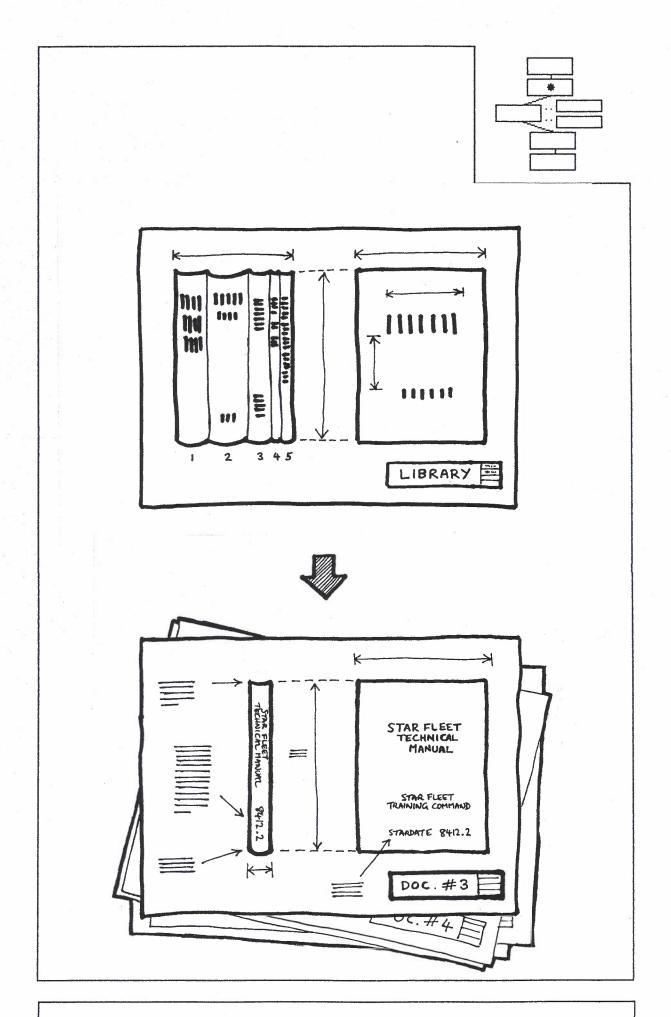




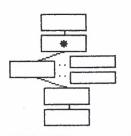








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DOCUMENT BLUEPRINT

WORKING TITLE: "Documentation Techniques"

AUTHORS: D. Heagerty and C. Fidge

DATE: 6th September 1984

REQUIREMENTS

INTENDED PURPOSE:

The document is aimed at anyone within the branch (eg. CSO's, E's, TO's) who wants some advice on how to tackle a particular documentation problem. It is assumed that the reader knows $\underline{\text{what}}$ to write but not $\underline{\text{how}}$ to write it.

Therefore the document aims to present a documentation methodology to give the reader a guide as to how to best approach the documentation process as well as numerous suggestions for "alternative" document formats and simple, but effective, ways of preparing graphics, producing documents, handling updating and so on.

AUDIENCE:

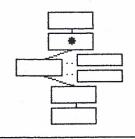
Technically oriented authors within the Switching and Signalling Branch. It will be assumed that the readers have written technical documentation previously and are reasonably literate. Emphasis will be on the proposed documentation methodology and proposed layouts.

It will also be assumed that the readers are intelligent enough to select those ideas relevant to their particular documentation problem and ignore others without too much guidance.

LAYOUT:

The document will be structured in a way that emphasises random access. Each section will be discrete and will be a stand-alone module, not requiring any knowledge of the rest of the document. However it will also be possible to read the document sequentially without too much incoherence.

Since we already have access to a good (but largely sequential) document on this information (Brockmann's notes) we do not want to duplicate this work. Instead our document will act more like a very large quick-reference guide. (Also see under "Organisation" below.)



Page 3

CONTENT

ORGANISATION:

The document will be organised using a combination of the STOP and Structured Writing techniques (see appendix). Each double page spread will contain a single concept. Two formats will where

additional bits reces from . Overall the content will be a much more detailed version of the authors' seminar (with some additional material that was excluded for the sake of brevity). The core of the document will be a description of the Standard Documentation Process, of course.

However unlike Brockmann's work, this document will be generalised so that it is applicable to virtually all documentation problems encountered within the branch (ie. not just user documentation). No particular documentation domain will be alluded to.

STYLE:

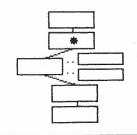
Style will be fairly straightforward, addressing the reader directly as if we are speaking to them, eg. "You should follow this approach", "Use this approach in case x" and so on.

Emphasis will be placed on explanation by example.

VOCABULARY:

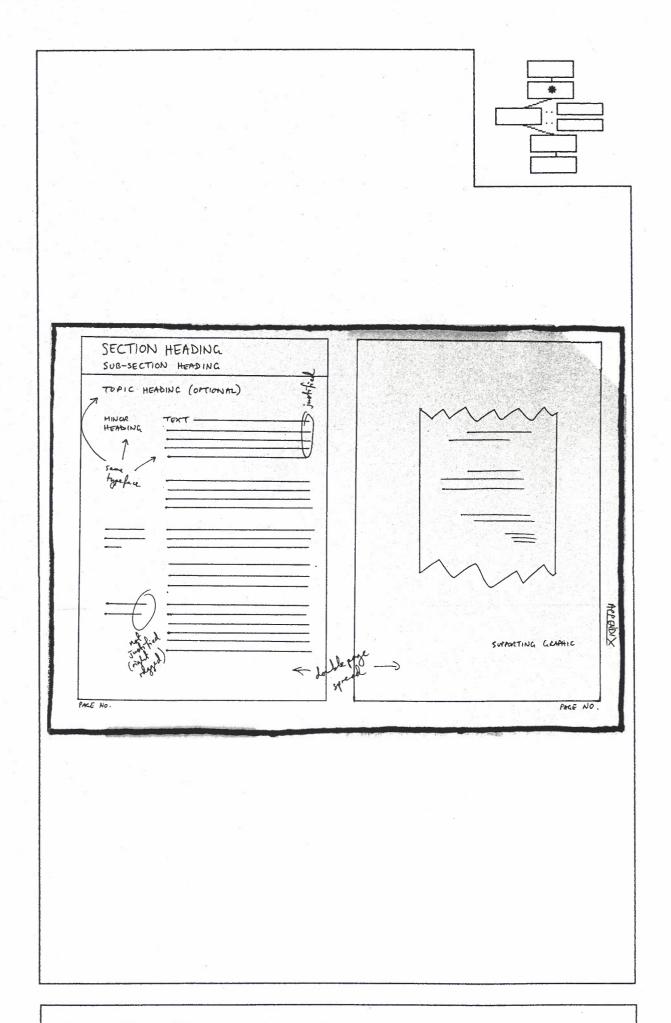
Jargon will be completely avoided. In fact it is expected that the proverbial "man in the street" could pick this document up and read it cover to cover with no difficulty. Since the audience covers a fairly wide spectrum we cannot afford to use specialised terminology.

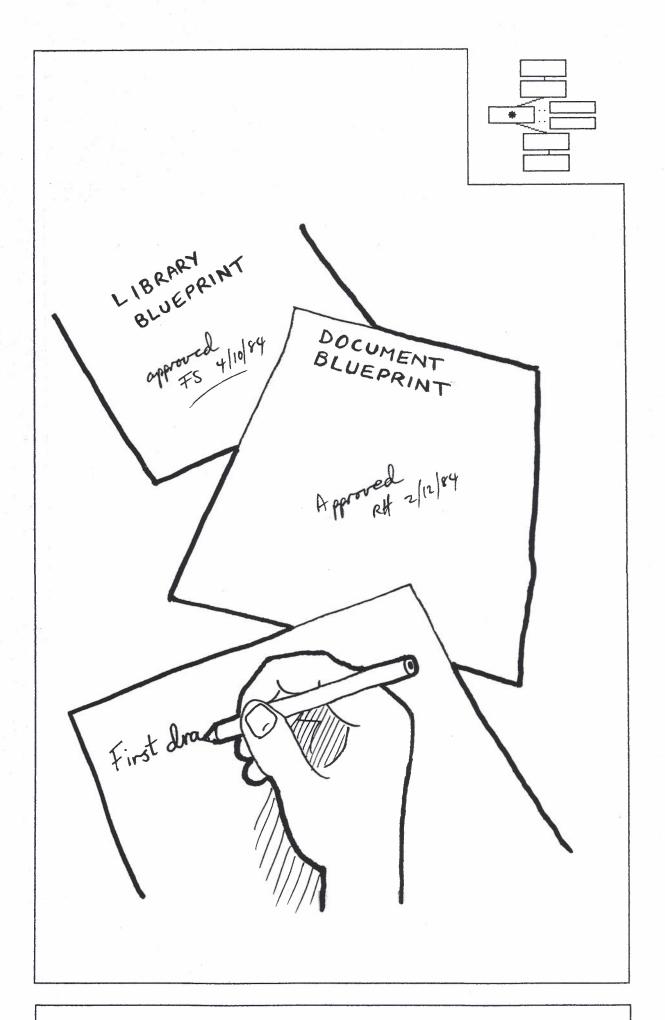
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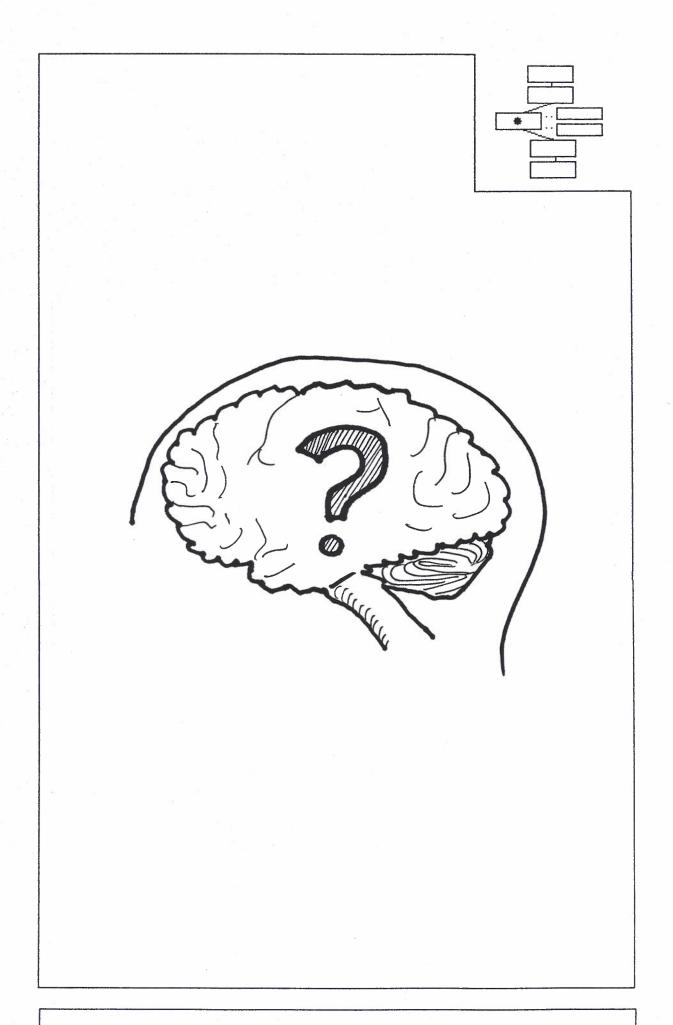


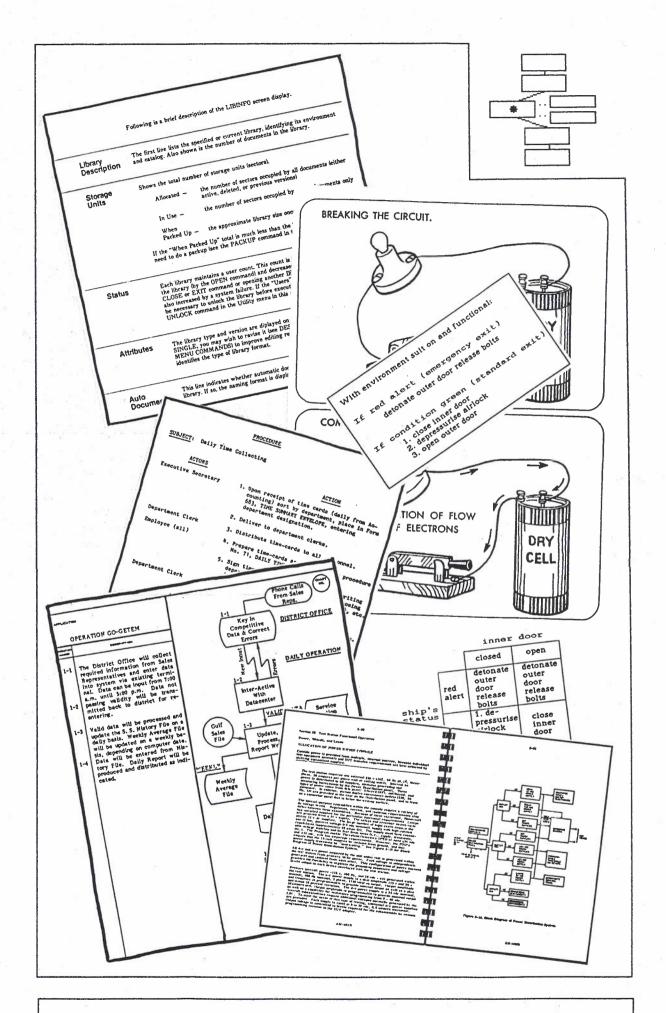
Audience characteristics

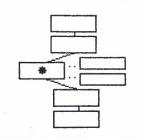
	Operational	Background training & education	Attitudes & feelings
Primary	How to	Everience	
Marketing Project Directors & Associates	conduct a VDT interview session	Experience in marketing but none in d.p.	Professional but scared of computer
Secondary	Integrate	Much d.p.	Wants organisation
Vice President for d.p.	company activities	& System Experience	running smoothly after many mishaps











ALPHABETICAL

CLOSE-DOWN

DOING THE JOB

START-UP

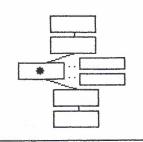


START-UP

DOING THE JOB

CLOSE-DOWN

ORDER OF IMPORTANCE

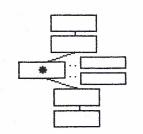


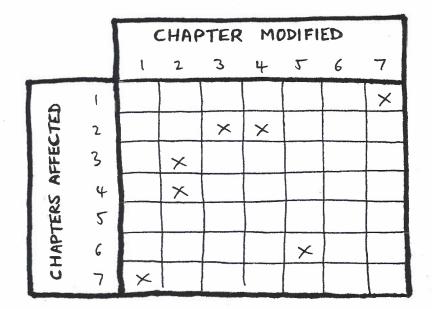
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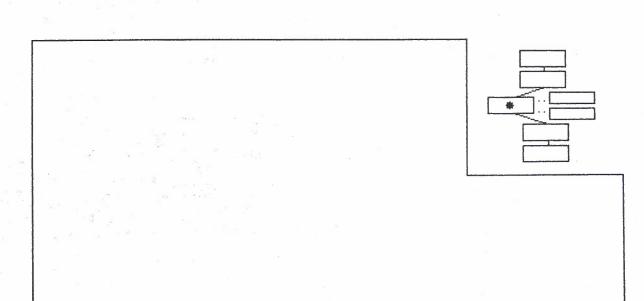
writer-centric document



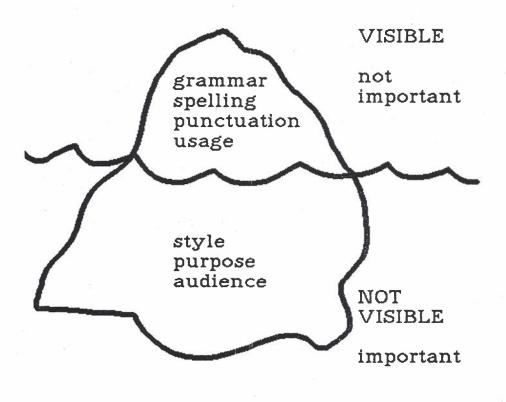


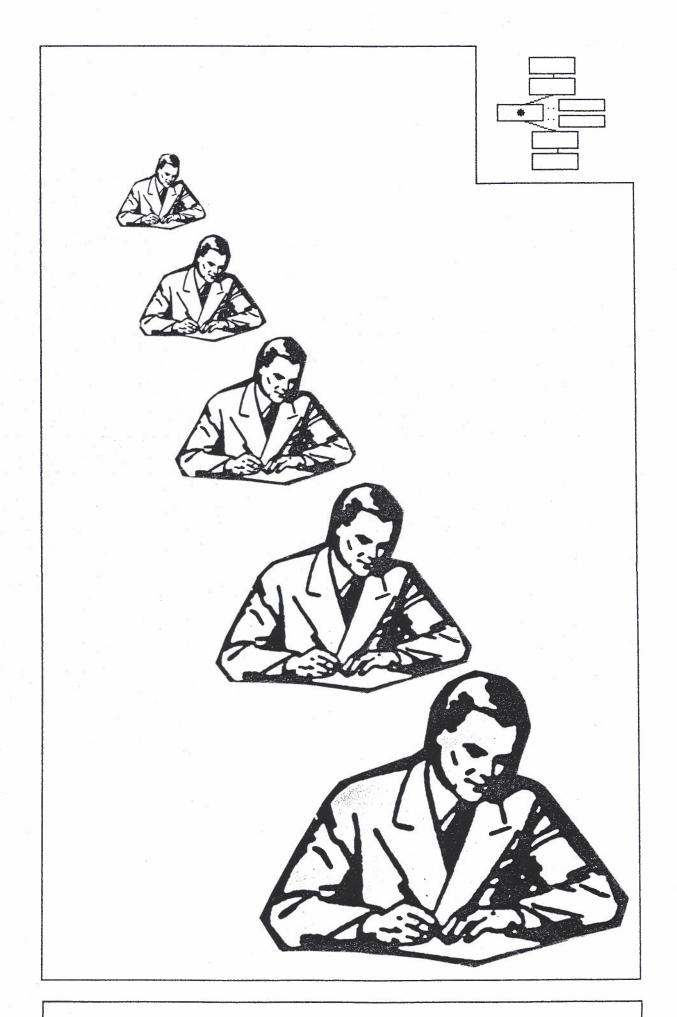


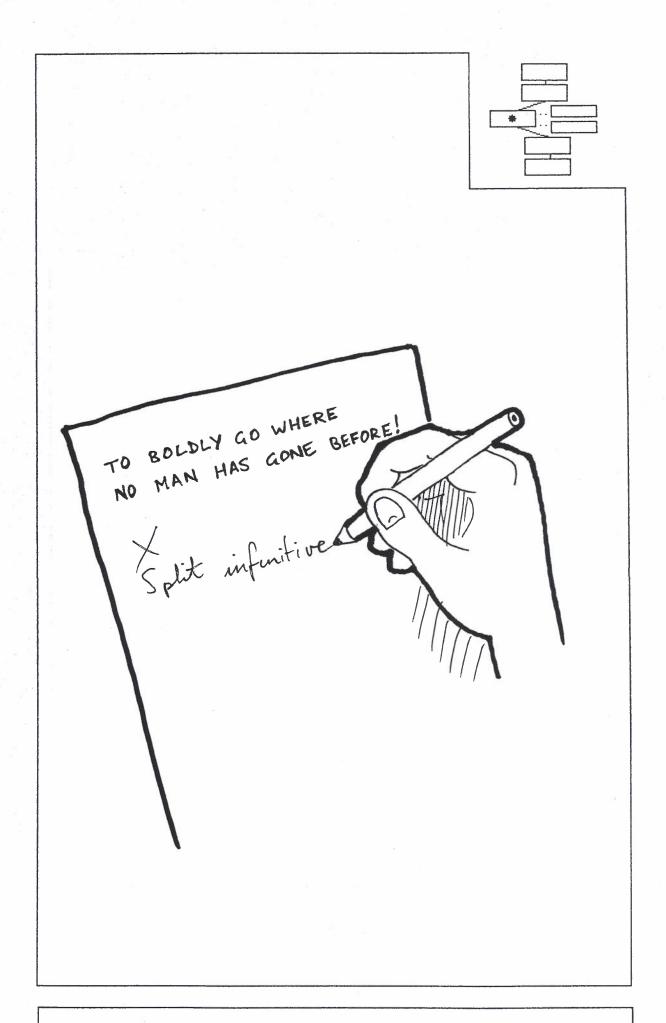
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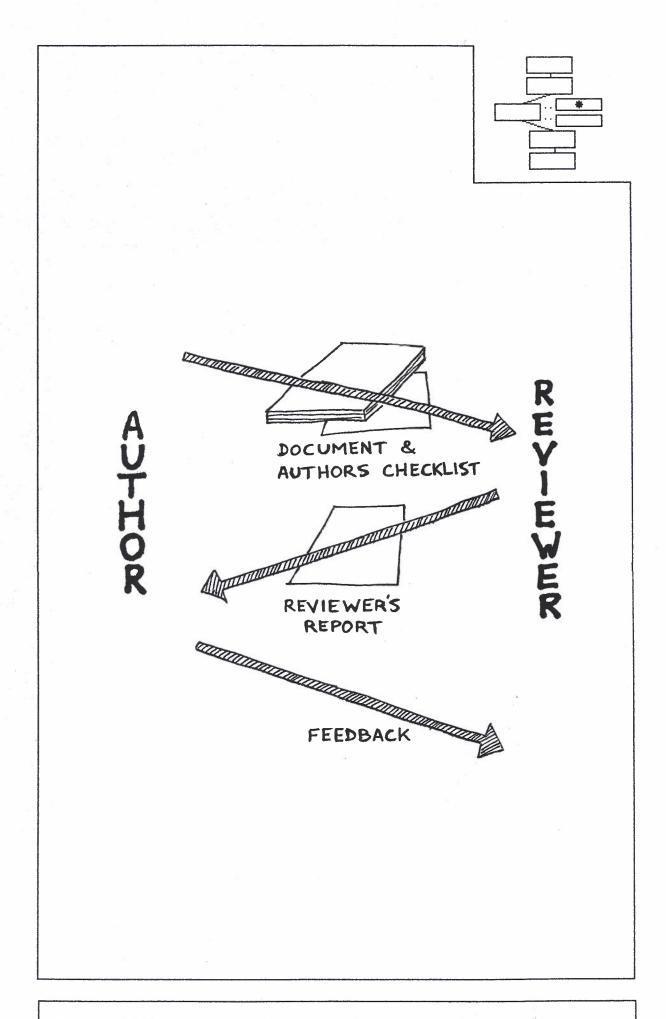


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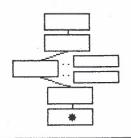


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Standard Documentation Process

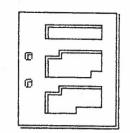
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Standard Documentation Process



Any time this book is assigned to another employee, the Documentation Section should be notified of the change. Please fill in the card nearest the bottom of this page and return to the 3rd floor - Electric Tower Annex. Your cooperation will assure that each person assigned a book will receive the latest revisions.

WIP Procedure Manual	MANUAL NO. 62
l am currently the holder of th any revisions to my attention:	e manual identified above. In the future, please send
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DEPARTMENT:	
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	COMPUTER SERVICES DEPT. DOCUMENTATION SECTION 3rd FLOOR - ELECTRIC TOWER ANNEX
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DOCUMENT FORMATS

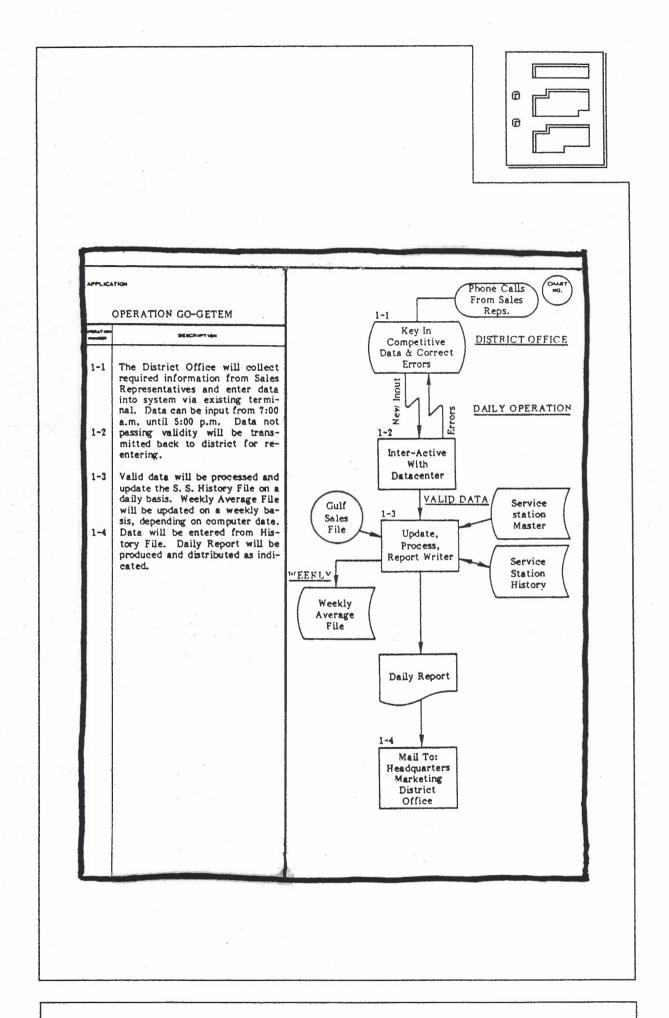


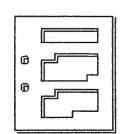
Table:

With environment suit on and functional:

If red alert (emergency exit) detonate outer door release bolts

If condition green (standard exit)

- 1. close inner door
- 2. depressurise airlock
- 3. open outer door



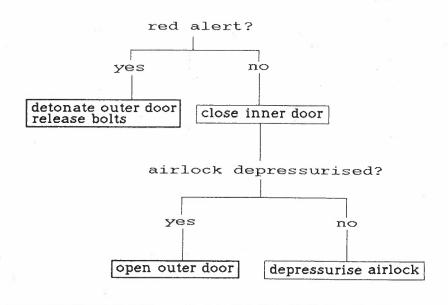
Matrix:

inner door

		closed	open
red alert hip's tatus		detonate outer door release bolts	detonate outer door release bolts
	1. de- pressurise airlock 2. open outer door	close inner door	

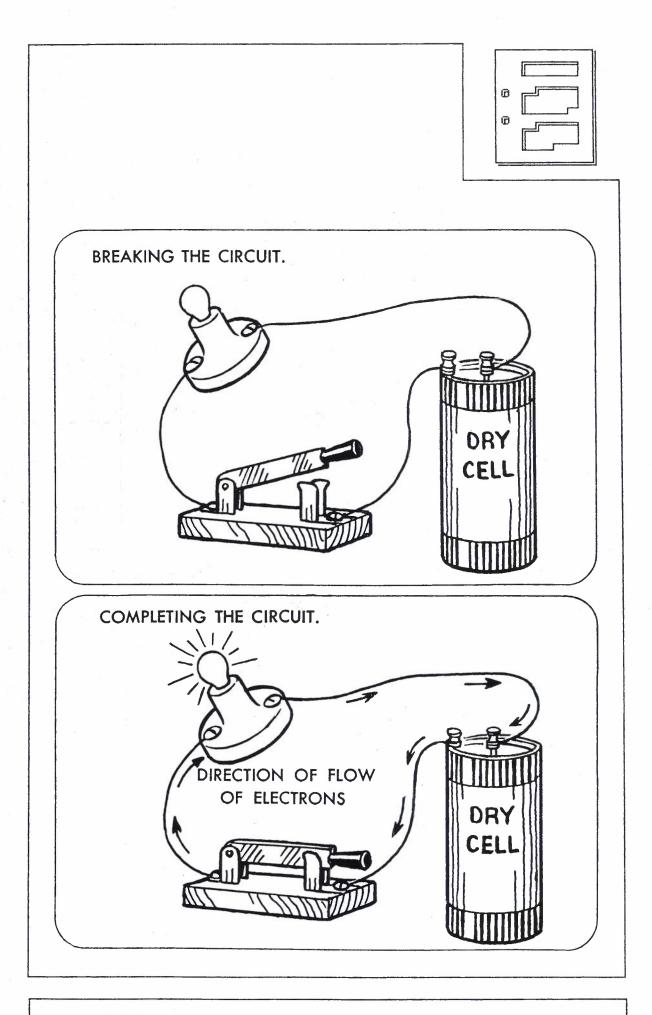
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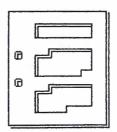
Tree diagram:



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Document Formats





BACKGROUND
Solutions To The Software Crisis

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Among the more ambitious projects is the CCS CHILL environment under development by the GTE Laboratories, Massachusetts, USA, which includes an automatic documentation generator as one of its CHILL compiler tools (Rudmik and Moore, 1981). Program profiles, execution timings, variable aliases and other information can be automatically generated after compilation.

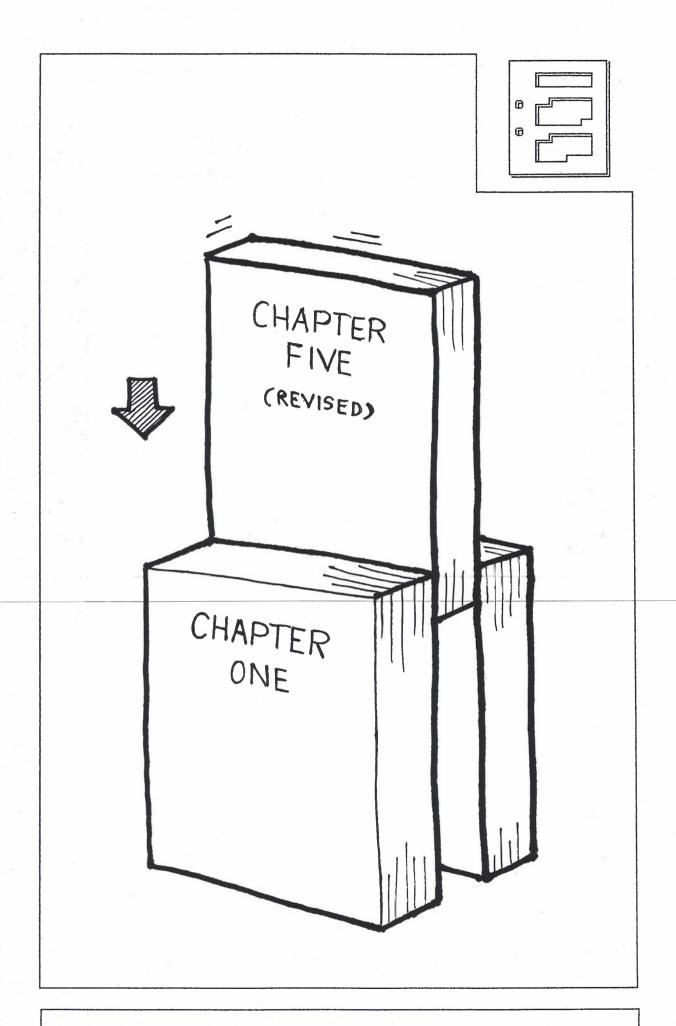
The Jade research project, under development at the University of Calgary, Canada, aims to build a complete environment to support the design, construction and testing of distributed computer systems. The proposed system will include implementation of algorithms from logical specifications and animated graphical display of programs for distributed systems involving concurrent, cooperating processes (Witten et al., 1983).

The SDL-based language SDL-T (also called LAN-S) is used as part of an automated switching software development aid (Kajiwara et al, 1982a; Kajiwara et al, 1982b). The system allows error detection before (manual) programming begins. System requirements and functional specifications are produced using SDL-T and are automatically processed to detect inconsistencies, deadlocks, redundancy and incompleteness.

TITLE SUB-TITLE

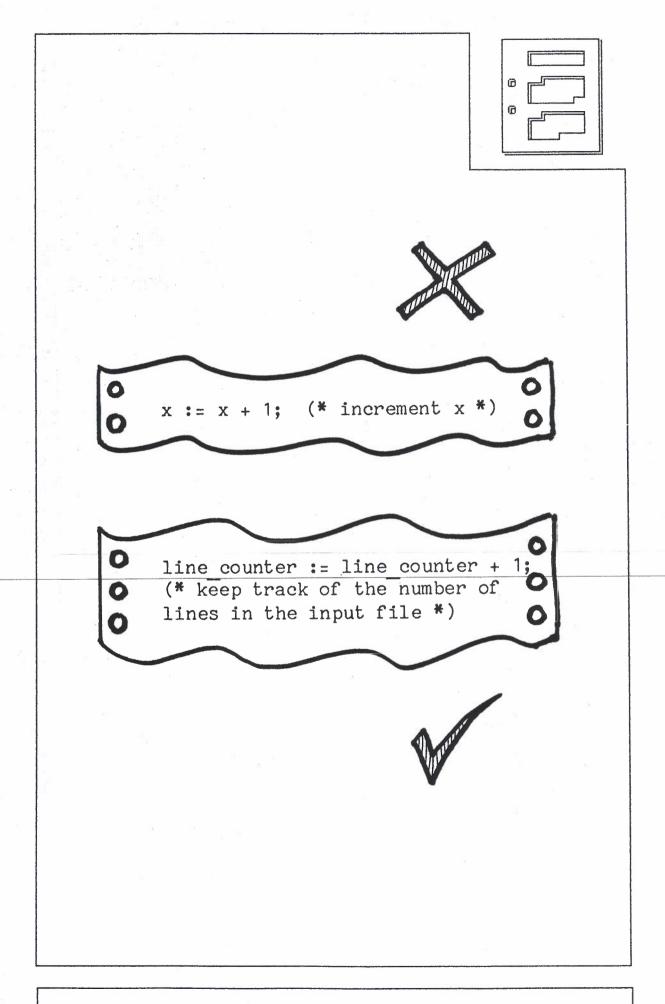
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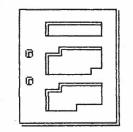
Document Formats



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Document Formats





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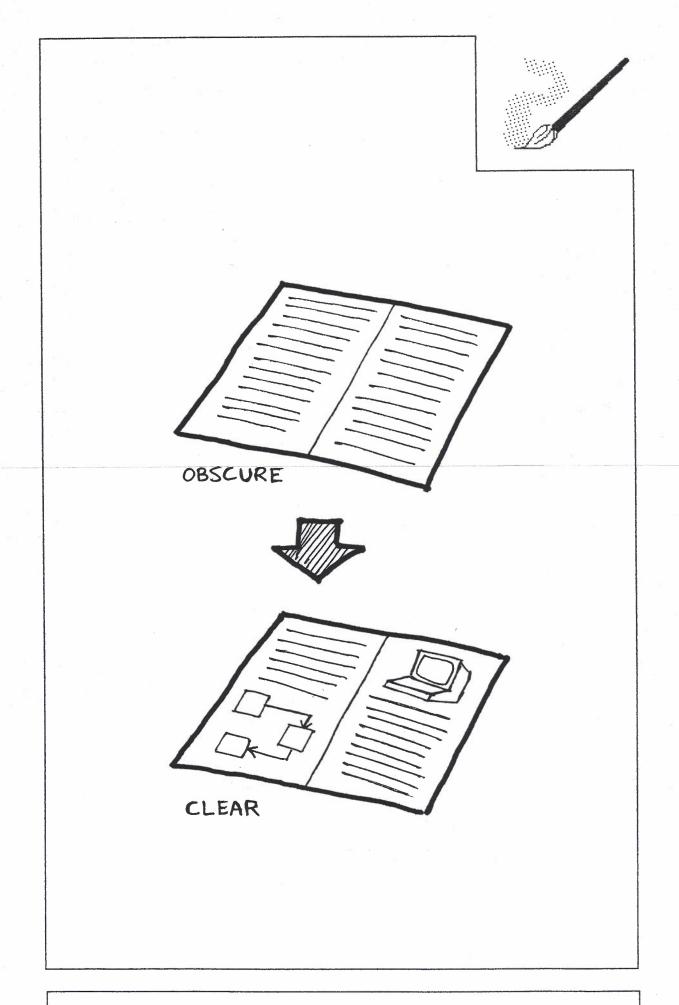
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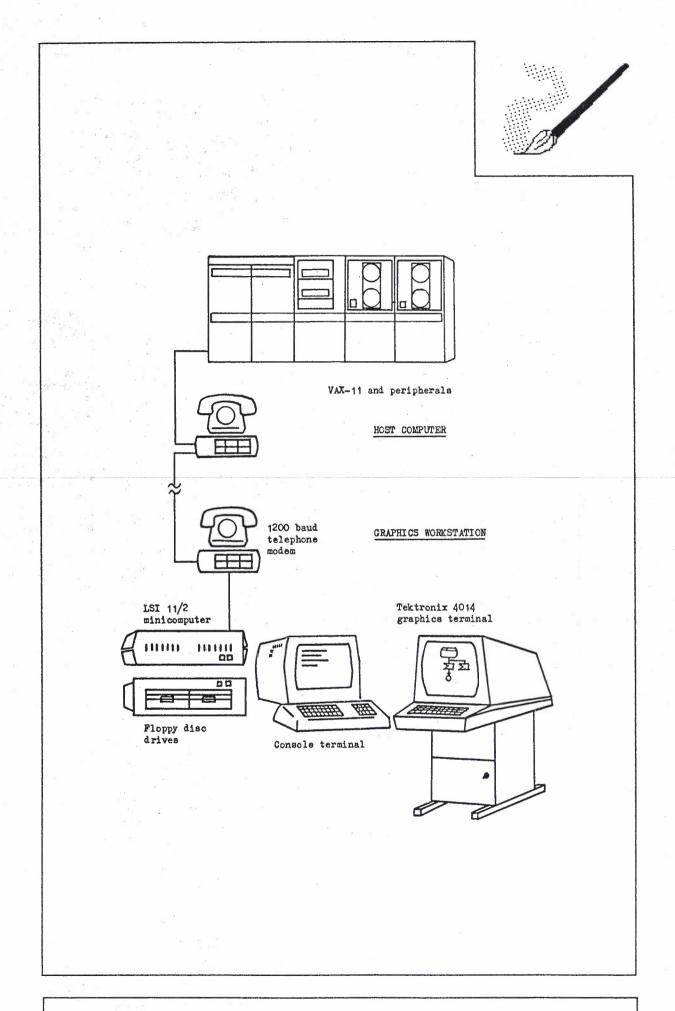


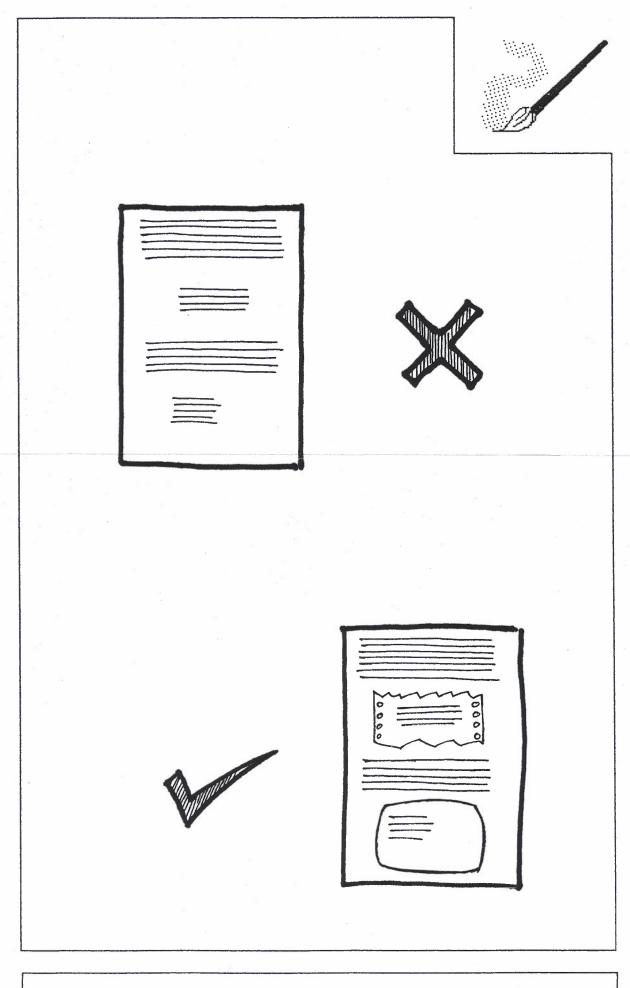
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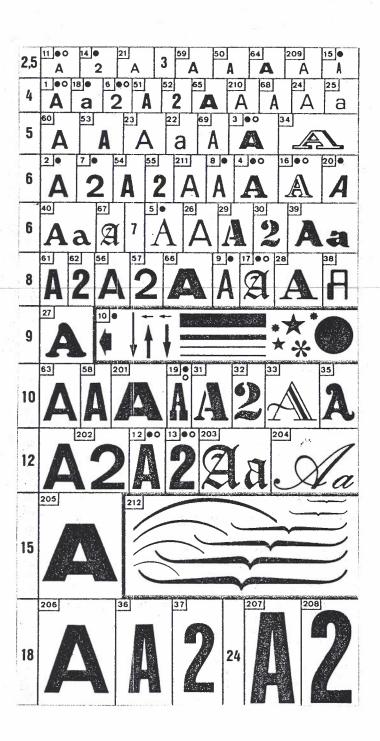








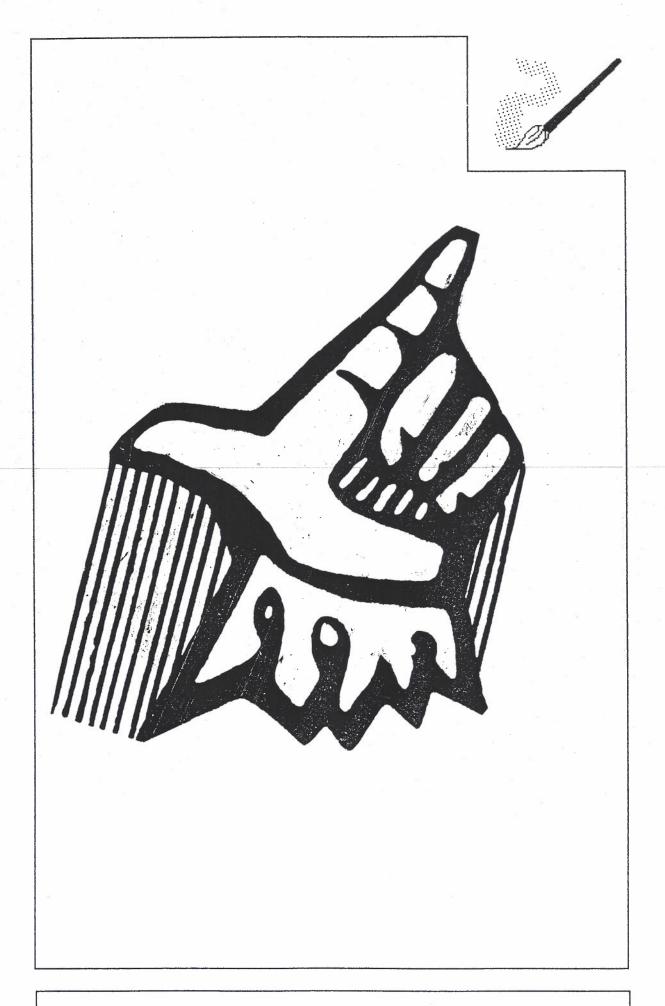


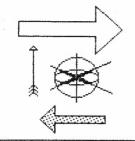




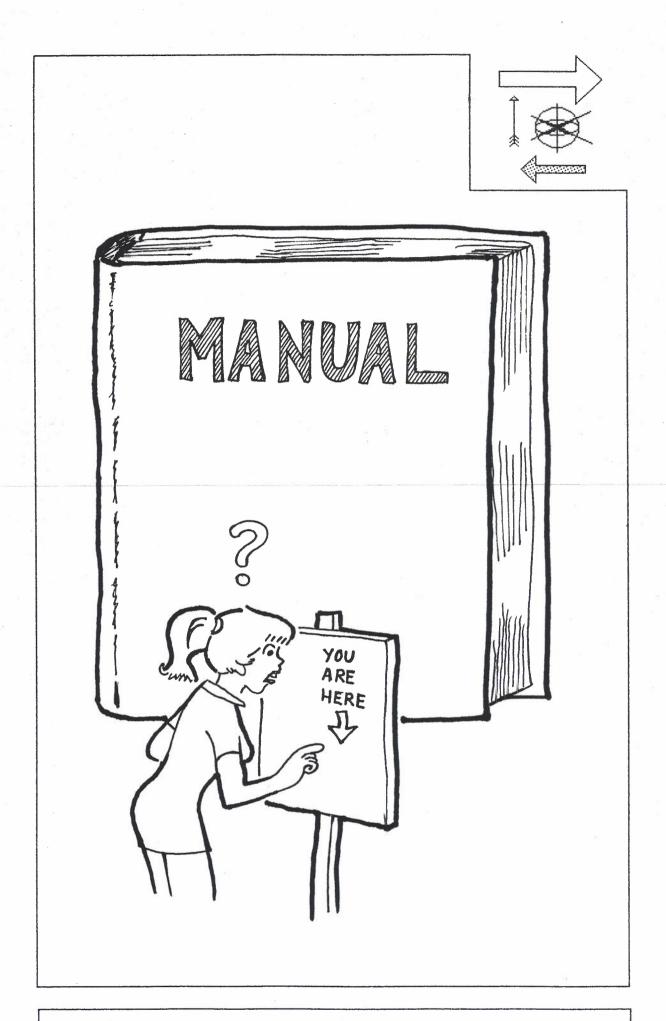


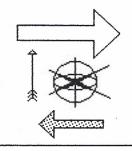


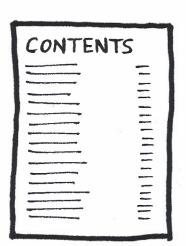




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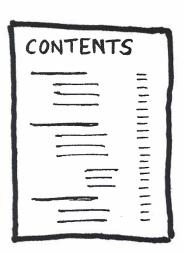




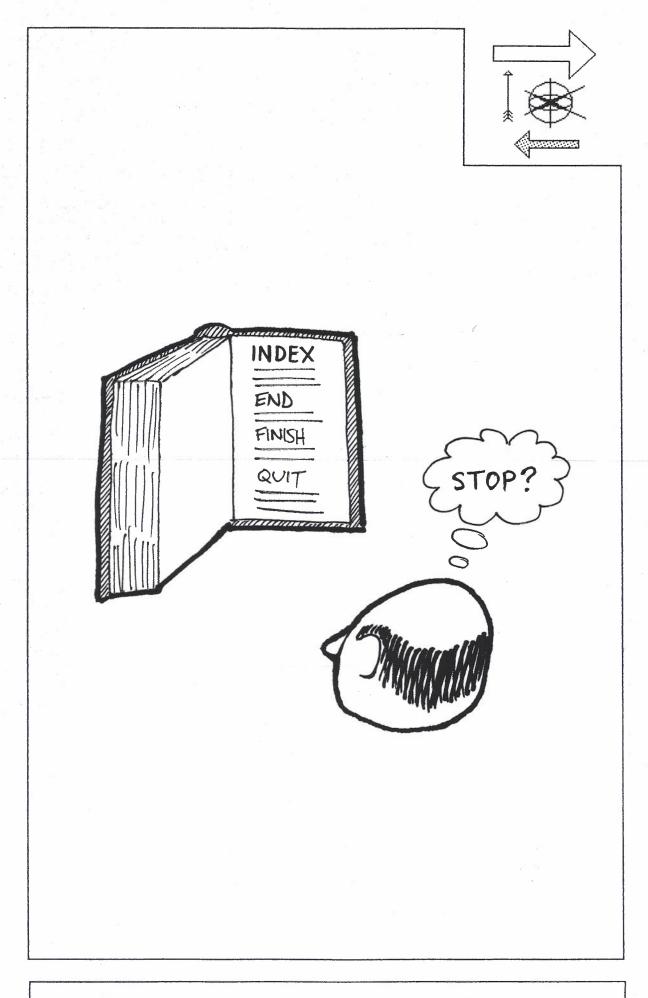


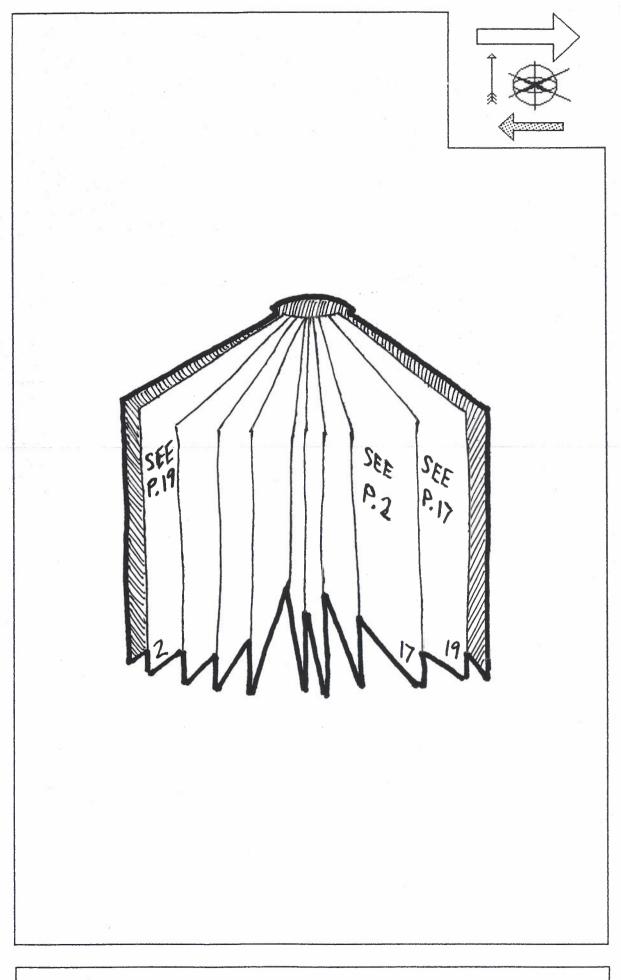


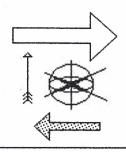


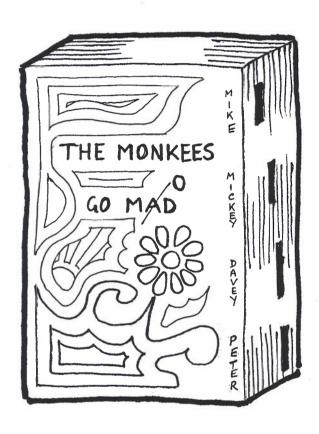


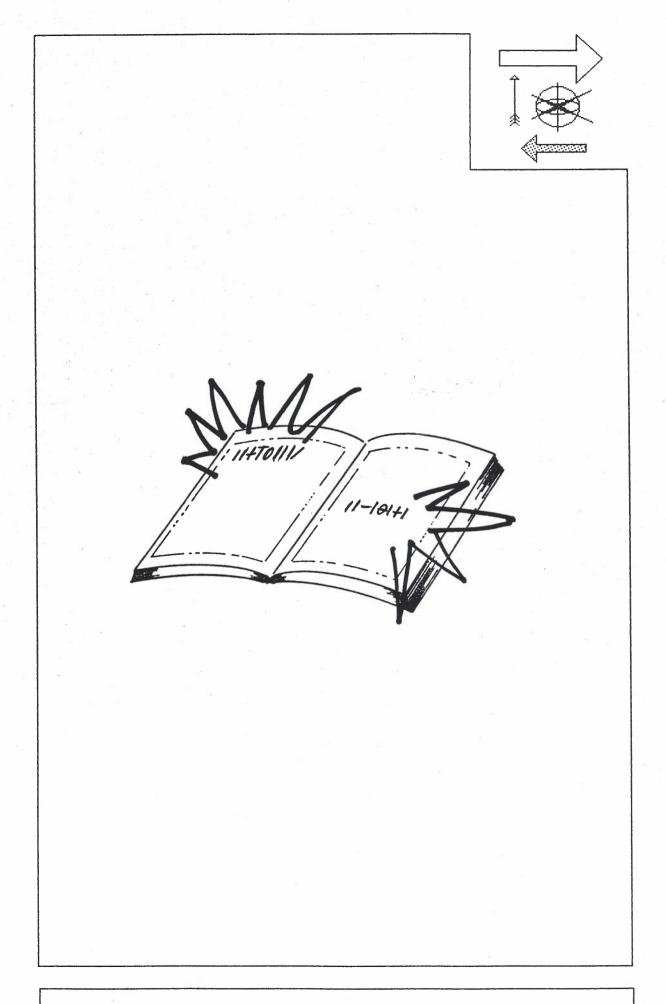


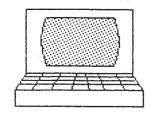




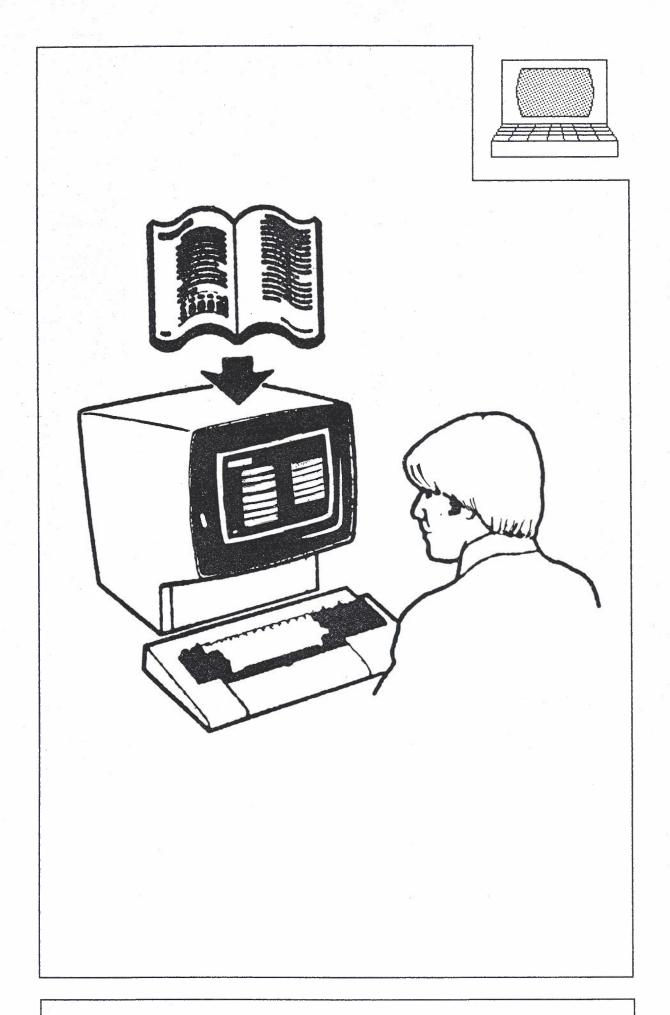


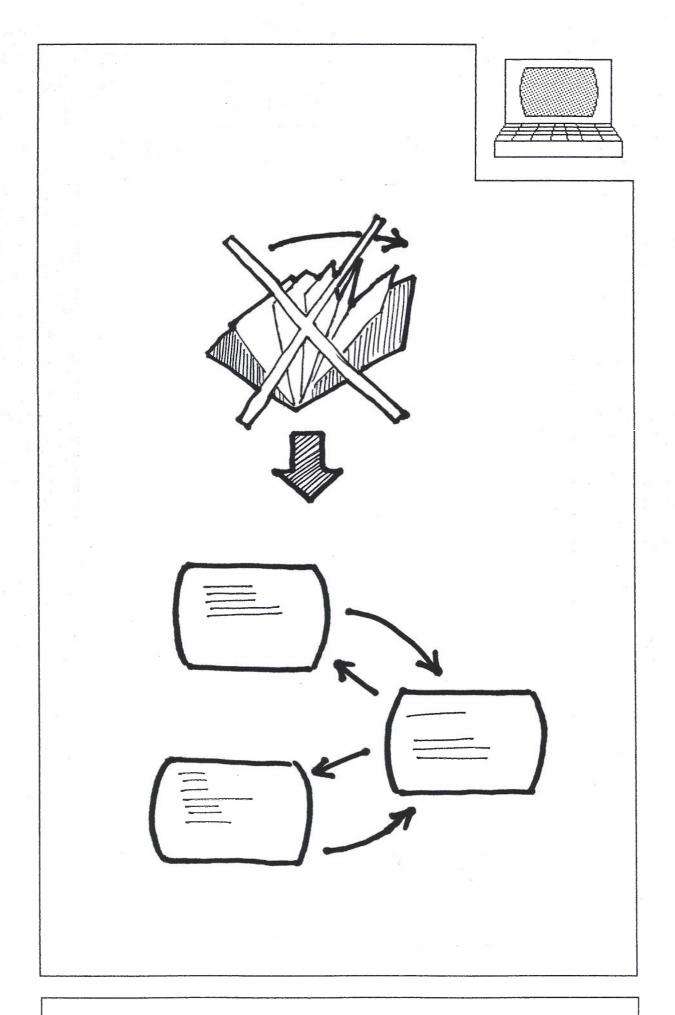


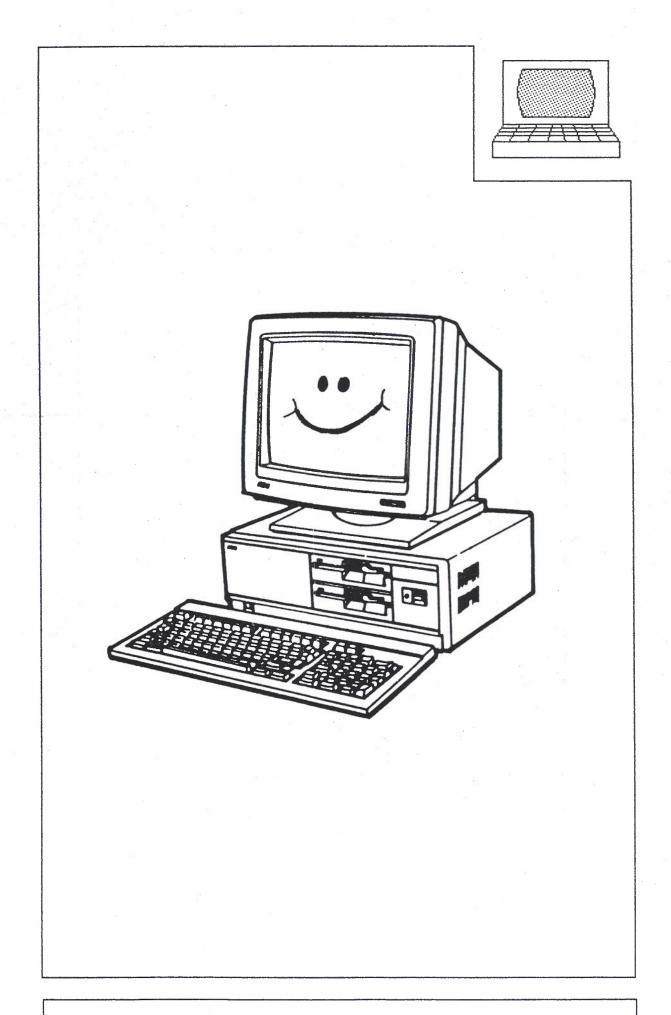


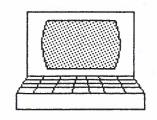


ON-LINE DOCUMENTATION

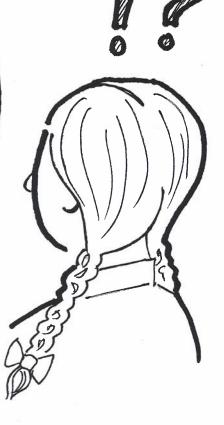








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Margolis, Neal, "Stalking A Quality Manual In Documentation Jungle" the first of a five part series on user documentation that appeared in <u>Infoworld</u> from March 21, 1983 (Vol. 25, No.12) to April 18, 1983 (Vol. 5, No.16). See also "Technical Writers Are The Armpit Of The Industry" editorial in <u>Infoworld</u> Vol. 4, No. 17, May 3, 1982, and the special <u>Infoworld</u> issue of August 30, 1982 on the Documentation Debate.

Maynard, John, "A User-Driven Approach To Better User Manuals", IEEE Transactions on Professional Communication Vol. PC-25, No. 41, March 1982, p.16-19.

Pepper, Jeff, "Following Student's Suggestions for Rewriting a Computer Programming Textbook" American Educational Research Journal Fall 1981, Vol.18, No. 3, pp.259-269.

Weiss, Edmond H., "Usability: Toward A Science of User Documentation" Datamation, pp.9-16.

"Why Johnny Can't Document" Sandra Pakin & Associates Folio (By far the best journal, Sandra Pakin & Associates Folio costs \$40.00 per year and is available from them at 6007 N. Sheridan Road, Chicago, Illinois 60660.)

Wiegand, Richard E., and Roguski, Richard E., How To Train Your Boss In Technical Communications. Society for Technical Communications, 815 15th Street NW, Washington, D.C. 20005, 11 pages.

Individual Document Blueprints

A Writer's Handbook for Using FirstDraft. Colorado Springs, Colorado: PromptDoc.

Documentation Etc. Vol.1, No. which had an excellent article discussing one- vs two- vs three-column formats for user manuals. (This is a worthwhile publication and costs \$40 per year and is available from Science Information Associates, Crestmark Office Complex, 350 S. 333rd St, Suite 102, Federal Way, Washington, #298003)

Galitz, Wilbert, "Human Engineering in Screen Design" Journal of Systems Management May 1983; p.9.

Guidelines for Document Designers. Washington, D.C.:
Document Design Project, 1981. (A free monthly
publication is available from them called Simply Stated
which covers many national topics in the area of "clear
writing." American Institutes for Research, 1055
Thomas Jefferson Street, NW, Washington D.C. 20007.)

Sickler, Geoffrey J., "Software Documentation as Software," Conference Proceedings of the International Conference on Systems Documentation January 22 - 23, 1982 edited by Jay Barlett and John Walter. New York, New York: Association for Computing Machinery, Inc.: pp. 139-142.

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